

EXHIBIT A

Date	Hours	Category	Description
7/1/2005	3.3	Financial analysis	Various financial and competitor analysis
7/5/2005	2.3	Business operations	Review pension motion and related items
7/5/2005	2.0	Business operations	Review pension motion and related items
7/5/2005	1.5	Financial analysis	Financial analysis, various
7/6/2005	1.8	Business operations	Review pension motion
7/6/2005	2.3	Business operations	Review pension motion and related items
7/7/2005	1.3	Business operations	Review of brief on exclusivity
7/7/2005	1.0	Business operations	Review of Debtors' Business Brief regarding exclusivity
7/7/2005	2.0	Business operations	Review pension motion and related items
7/7/2005	4.0	Business operations	Additional financial analysis; review pension motion and related items
7/8/2005	2.0	Develop filing	Work on affidavit for FCR's reply to debtors' business brief concerning exclusivity
7/8/2005	2.0	Develop filing	Review / draft affidavit for FCR's reply to Debtors' business brief regarding exclusivity
7/8/2005	3.0	Business operations	Review of Debtors' Business Brief regarding exclusivity
7/8/2005	2.5	Business operations	Read Company brief on exclusivity
7/10/2005	2.0	Develop filing	Review / draft affidavit for FCR's reply to Debtors' business brief regarding exclusivity
7/11/2005	3.0	Develop filing	Work on affidavit for FCR's reply to debtors' business brief concerning exclusivity; CIBC meeting re same
7/11/2005	8.0	Develop filing	Review / draft affidavit for FCR's reply to Debtors' business brief regarding exclusivity; internal meetings re same
7/11/2005	5.0	Develop filing	Review Company brief on exclusivity; related analysis for reply brief; CIBC team meetings
7/12/2005	3.8	Develop filing	Read PI & PD briefs re: exclusivity issues; Work on affidavit for FCR's reply to debtors' business brief concerning exclusivity
7/12/2005	3.8	Develop filing	Review / draft affidavit for FCR's reply to Debtors' business brief regarding exclusivity; Review of PD and PI Business Briefs regarding exclusivity; review Gamma motion
7/12/2005	5.8	Develop Filing	Analysis related to affidavit for FCR's reply to Debtors' business brief regarding exclusivity; CIBC discussions re: same topic
7/12/2005	5.0	Develop filing	Related analysis for reply brief
7/13/2005	2.0	Business operations	Review 'Gamma' Motion and related internal analysis
7/13/2005	2.0	Business operations	Review Gamma Motion and related analysis
7/13/2005	2.8	Business operations	Analysis for Gamma motion.
7/13/2005	2.8	Business operations	Gamma motion (and related financial analysis)
7/14/2005	3.3	Business operations	Draft memo re: Single Site acquisition; review related analysis
7/14/2005	3.8	Business operations	Draft memo regarding potential acquisition (Single Site Catalysts LLC); Review of state tax motion
7/14/2005	4.3	Business operations	Analysis re: memo on Single Site Catalysts acquisition.
7/14/2005	5.3	Business operations	Memo on Single Site Catalysts acquisition / analysis
7/15/2005	1.0	Business operations	Review of motion re: taxation
7/15/2005	2.3	Business operations	Review of state tax motion
7/15/2005	1.3	Financial analysis	Financial analysis, various
7/18/2005	4.0	Hearing attendance	Travel time to attend hearing
7/18/2005	3.5	Financial analysis	Various financial and competitor analysis
7/18/2005	3.5	Business operations	Review industry research and competitor analysis
7/19/2005	10.0	Hearing attendance	Hearing (including travel time)
7/19/2005	4.0	Hearing attendance	Hearing Attendance (by telephone)
7/19/2005	0.8	Business operations	Meeting with Hemphill re: industry information
7/19/2005	6.3	Business operations	Review industry research and competitor analysis; meeting with Chatterjee re: same
7/20/2005	1.1	Business operations	Review of various draft motions; also review second quarter financial information
7/20/2005	1.5	Business operations	Review various Debtors' motions re: Intercat /Owensboro / Marsh; review of Q2 financial release
7/20/2005	1.0	Business operations	Review quarterly financial results. Review of draft motions (Owensboro sale, Marsh settlement and Intercat Settlement); Review of Q2 financial release
7/21/2005	3.0	Business operations	Review of draft motions (Owensboro sale, Marsh settlement and Intercat Settlement); Review of Q2 financial release
7/21/2005	3.3	Business operations	Review of draft motions (Owensboro sale, Marsh settlement and Intercat Settlement)
7/21/2005	3.0	Business operations	Review of draft motions; analysis re: second quarter financial results
7/22/2005	6.3	Financial analysis	Various financial and competitor analysis
7/22/2005	5.3	Financial analysis	Analysis re: second quarter financial results
7/25/2005	4.0	Business operations	Review final motions regarding employment of Piney Hardin; Marsh Insurance. Intercat, Rising Sun lease, Gamma acquisition.
7/25/2005	4.0	Business operations	Review various final motions: Marsh Insurance, Rising Sun lease, Intercat settlement, Project Gamma acquisition; review final application to expand the scope of employment of Piney Hardin.
7/25/2005	4.0	Business operations	Review final motions regarding Marsh Insurance, Rising Sun lease, Intercat settlement, Project Gamma acquisition; employment of Piney Hardin.

Date	Hours	Category	Description
7/25/2005	3.0	Business operations	Review final motions (Intercat, Gamma, among others)
7/26/2005	2.8	Financial analysis	Financial analysis, various
7/27/2005	0.8	Financial analysis	Review financial analysis
7/27/2005	1.0	Financial analysis	Financial analysis, various
7/29/2005	2.8	Business operations	Review project Gamma purchase agreement
7/29/2005	2.8	Business operations	Review Gamma purchase document
8/1/2005	1.5	Business Operations	Review of Single Site information
8/1/2005	2.0	Business Operations	Review of Single Site APS
8/1/2005	1.8	Business Operations	Analysis and review of Single Site information
8/1/2005	2.0	Business Operations	Research re: industry competition
8/2/2005	2.0	Business Operations	Review Debtors' court-filed monthly report
8/2/2005	2.0	Business Operations	Review Debtors' monthly operating report; related analysis
8/2/2005	2.3	Business Operations	Company monthly operating report published; review of same
8/2/2005	2.5	Business Operations	Company operating report review and analyze; research re: industry competition
8/3/2005	2.8	Business Operations	Review lease motion and Elcat bid information
8/3/2005	3.8	Business Operations	Review Q2 financial materials; Lease/Sale motion; Elcat bid review
8/3/2005	2.0	Business Operations	Review Q2 financial materials
8/4/2005	3.3	Business Operations	Industry and economic analysis
8/4/2005	1.8	Business Operations	Review Lease/Sale motion; Elcat bid review
8/5/2005	1.8	Business Operations	Various competitor analysis
8/8/2005	1.5	Financial Analysis/Review	Call with Grace management; review of SP business bid information
8/8/2005	1.5	Financial Analysis/Review	Review of Q2 Financial Briefing; Review of Alternative Bid for SP business / Call with Grace management
8/8/2005	3.0	Financial Analysis/Review	Review of second quarter financials; Conversation with Company management via telephone
8/8/2005	1.5	Business Operations	Review of Alternative Bid for SP business / Call with Grace management
8/9/2005	1.0	Financial Analysis/Review	Review of Q2 10-Q
8/9/2005	1.5	Financial Analysis/Review	Review of Q2 10-Q; internal discussions re: same
8/10/2005	1.0	Financial Analysis/Review	Review of second quarter 10-Q
8/10/2005	2.3	Financial Analysis/Review	10-Q review and discuss internally; research re: industry
8/12/2005	2.0	Financial Analysis/Review	Various financial analysis
8/15/2005	1.3	Financial Analysis/Review	Various financial analysis; competitor analysis
8/16/2005	2.0	Financial Analysis/Review	Review financial analysis
8/16/2005	2.3	Financial Analysis/Review	Review financial analysis
8/16/2005	3.8	Financial Analysis/Review	Financial analysis; econ/industry research
8/17/2005	1.0	Financial Analysis/Review	CIBC discussions regarding financial analysis
8/17/2005	2.0	Financial Analysis/Review	Review financial analysis; Internal meetings re: financial analysis
8/17/2005	1.0	Financial Analysis/Review	CIBC meetings re: financial analysis
8/17/2005	1.0	Financial Analysis/Review	Internal CIBC meetings re: financial results
8/19/2005	1.3	Financial Analysis/Review	Review financial analysis
8/23/2005	1.8	Financial Analysis/Review	Various financial analysis
8/24/2005	2.3	Financial Analysis/Review	Various financial analysis
8/29/2005	6.0	Hearing Attendance	Attendance for hearing (includes travel)
8/29/2005	4.5	Hearing Attendance	Attendance for hearing via telephone
9/2/2005	1.5	Financial Analysis/Review	Review Debtors' monthly operating report
9/2/2005	3.0	Financial Analysis/Review	Review court filed monthly operating report; financial analysis
9/2/2005	1.5	Financial Analysis/Review	Review Company's monthly report
9/5/2005	1.5	Financial Analysis/Review	Review Debtors' monthly operating report
9/5/2005	2.0	Financial Analysis/Review	Review of financial analysis
9/5/2005	2.0	Financial Analysis/Review	Financial analysis & research
9/6/2005	0.8	Financial Analysis/Review	Various financial and industry analysis
9/7/2005	1.0	Financial Analysis/Review	Various financial and industry analysis
9/8/2005	0.8	Financial Analysis/Review	Various financial and industry analysis
9/9/2005	2.3	Financial Analysis/Review	Various financial and industry analysis
9/12/2005	1.0	Business Operations	Review Lytra project information items
9/12/2005	1.8	Business Operations	Review of Project Lytra
9/12/2005	2.0	Business Operations	Project Lytra information review
9/12/2005	2.0	Business Operations	Review information on "Lytra" deal
9/13/2005	3.0	Financial Analysis/Review	Various financial and industry analysis
9/14/2005	1.0	Business Operations	Conference call re: Project Lytra; internal discussion re: same
9/14/2005	1.0	Business Operations	Conference call re: Project Lytra; CIBC discussion re: same
9/14/2005	0.5	Business Operations	Conference call re: Project Lytra
9/14/2005	0.8	Financial Analysis/Review	Various financial and industry analysis
9/15/2005	1.0	Financial Analysis/Review	Review of financial analysis
9/15/2005	0.5	Business Operations	Further review of Project Lytra
9/15/2005	3.0	Financial Analysis/Review	Complete financial analysis; review industry research/trends; CIBC discussions re: same
9/15/2005	1.0	Business Operations	CIBC conversations re: industry and various analysis

Date	Hours	Category	Description
9/16/2005	1.3	Financial Analysis/Review	Review of financial analysis
9/19/2005	2.3	Business Operations	Review industry research and analysis
9/20/2005	2.0	Financial Analysis/Review	Review of Rohm & Haas Company SEC filings
9/20/2005	2.0	Financial Analysis/Review	Industry and competitor research (Rohm & Haas Co. business update filing)
9/20/2005	2.0	Financial Analysis/Review	Review Rohm & Haas Co. business update filing
9/21/2005	2.8	Financial Analysis/Review	Financial analysis of industry/competitors
9/21/2005	2.0	Financial Analysis/Review	Review Rohm & Haas Co. business update filing
9/22/2005	1.3	Financial Analysis/Review	Review industry research and analysis
9/22/2005	1.8	Financial Analysis/Review	Financial analysis of industry/competitors
9/22/2005	1.8	Financial Analysis/Review	Financial analysis of industry/competitors
9/23/2005	1.0	Financial Analysis/Review	Financial analysis of industry/competitors
9/26/2005	5.0	Hearing Attendance	Attended hearing (includes travel time)
9/26/2005	2.0	Hearing Attendance	Hearing attendance
9/27/2005	1.0	Financial Analysis/Review	Various financial and industry analysis
9/28/2005	0.8	Financial Analysis/Review	Internal meeting re: industry analysis, etc.
9/28/2005	0.8	Business Operations	CIBC discussion regarding industry/competitors
9/28/2005	0.8	Business Operations	CIBC meeting re: industry factors
9/30/2005	2.0	Financial Analysis/Review	Review H.B. Fuller Co. 10-Q and SEC filing of Valspar Company
9/30/2005	3.0	Financial Analysis/Review	Industry and competitor research (Review S-4 of Valspar Corp and H.B. Fuller Co. 10-Q)
9/30/2005	4.5	Financial Analysis/Review	Review SEC filing of Valspar and H.B. Fuller quarterly results
9/30/2005	2.8	Financial Analysis/Review	Review Valspar information; other competitive analysis

EXHIBIT B**W.R. Grace & Co.****CIBC Expense Detail Report (July 1, 2005 – September 30, 2005)****(with date expense was posted)****Meals**

Joe Radecki	07/08/05	24.10
Joe Radecki		
(with other financial advisor)	07/08/05	81.02
Joe Radecki	07/19/05	10.50
Joe Radecki	07/19/05	6.12
Joe Radecki (with counsel)	07/19/05	111.25
Joe Radecki	07/25/05	<u>26.31</u>
Subtotal Meals:		\$259.30

Air fare

Joe Radecki	07/08/05	421.90
Joe Radecki	07/19/05	105.47
Joe Radecki	07/19/05	128.00
Joe Radecki	07/25/05	<u>984.90</u>
Subtotal Air fare:		\$1,640.27

Hotel

Joe Radecki	07/08/05	296.56
Joe Radecki	07/19/05	71.27
Joe Radecki	07/25/05	<u>215.46</u>
Subtotal Hotel:		\$583.29

Transportation (taxis while traveling, parking charges)

Joe Radecki	07/08/05	41.00
Joe Radecki	07/19/05	47.55
Joe Radecki	07/19/05	14.00
Joe Radecki	07/19/05	6.00
Joe Radecki	07/25/05	85.00
Joe Radecki	07/25/05	<u>48.00</u>
Subtotal Transportation:		\$241.55

Telephone

Joe Radecki	07/08/05	34.06
Joe Radecki	07/19/05	2.25
Joe Radecki	07/19/05	112.13
Joe Radecki	08/24/05	27.86
Joe Radecki	08/24/05	<u>4.87</u>
Subtotal Telephone:		\$181.17

Research

Standard & Poor's MMS	07/05/05	72.10
Standard & Poor's MMS	07/06/05	186.56
Various Research	07/06/05	20.69
Pacer Service Center	08/03/05	129.63
Thomson Financial	08/08/05	<u>590.98</u>
Subtotal Research:		\$999.96

Printing & Production

Word Processing/Other	07/02/05	327.22
Word Processing/Other	08/02/05	<u>233.37</u>
Subtotal Printing & Production:		\$560.59

TOTAL EXPENSES:	\$4,466.13
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EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

(Jointly Administered)

Ref. Docket Nos 5833, 5950, 5979,
5981 & 6208

4/27/04 agenda 8

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF
CIBC WORLD MARKETS CORP. AS FINANCIAL ADVISOR TO
DAVID T. AUSTERN, FUTURE CLAIMANTS' REPRESENTATIVE**

Upon the application (the "Application") of David T. Austern, Future Claimants' Representative ("Future Claimants' Representative") in the above-captioned chapter 11 cases of W.R. Grace & Co. and its affiliates (collectively, the "Debtors"), seeking entry of an Order under section 1103(a) of the Bankruptcy Code authorizing the Future Claimants' Representative to employ and retain CIBC World Markets Corp. ("CIBC") as his financial advisor; and the Court having reviewed the Application and the accompanying Declaration of Joseph J. Radecki, Jr. (the "Radecki Declaration"), a Managing Director of CIBC; and the Court being satisfied from the Radecki Declaration that CIBC neither holds nor represents any interest adverse to the Future Claimants' Representative on the matters upon which CIBC is to be engaged; and it appearing that the relief requested is in the best interests of the Future Claimants' Representative and the Debtors' estates, their creditors and other parties-in-interest; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 158(a); and it appearing that notice of the Application was good and sufficient under the particular circumstances and that no other or further notice need be given and upon the record herein; and it further appearing that the terms and conditions of CIBC's employment as further described in the Application and the Radecki Declaration are reasonable and necessary; it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application be, and it hereby is, approved;
2. Pursuant to section 1103(a) of the Bankruptcy Code and the May 24, 2004 Order appointing David T. Austern as the Future Claimants' Representative [Docket No. 5645], the Future Claimants' Representative be, and he hereby is, authorized to employ and retain CIBC as financial advisor effective as of June 4, 2004, upon the terms, and to perform the services, set forth in the Application and the Radecki Declaration, so long as David T. Austern serves as the legal representative for individuals who may assert asbestos-related claims and/or demands in the future against the Debtors;
3. The indemnification provisions set forth in the engagement letter between the Future Claimants' Representative and CIBC, attached to the Radecki Declaration as Exhibit 1, including Annex A thereto (the "Engagement Agreement"), are incorporated by reference and are hereby approved;
4. CIBC shall be compensated in accordance with the terms of the Engagement Agreement and section 328(a) of the Bankruptcy Code, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and as may be fixed by order of this Court, including the Administrative Compensation Order(s) entered in these cases; and
5. The fees and expenses of CIBC allowed by the Court shall be an administrative expenses of the Debtors' estates.

Dated: 9/27, 2004



The Honorable Judith K. Fitzgerald
United States Bankruptcy Judge

EXHIBIT D

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	Case No. 01-1139 (JKF)
W.R. GRACE & CO., <u>et al.</u>)	(Jointly Administered)
)	
Debtors.)	RE 7613

2/28/05 Agenda Item 5

**ORDER AUTHORIZING DAVID T. AUSTERN, THE FUTURE CLAIMANTS'
REPRESENTATIVE, TO EXTEND TERMS OF EMPLOYMENT OF
CIBC WORLD MARKETS CORP. AS FINANCIAL ADVISOR**

Upon the supplemental application (the "Supplemental Application") of David T. Austern, Future Claimants' Representative (the "Future Claimants' Representative") in the above-captioned chapter 11 cases of W.R. Grace and its affiliates (collectively, the "Debtors"), seeking entry of an Order under Section 1103(a) of the Bankruptcy Code authorizing the Future Claimants' Representative to extend the terms of employment of CIBC World Markets Corp ("CIBC") as his financial advisor; and the Court having reviewed the Supplemental Application; and the Court being satisfied that CIBC neither holds nor represents any interest adverse to the Future Claimants' Representative on the matters upon which CIBC is to be engaged; and it appearing that the relief requested is in the best interests of the Future Claimants' Representative and the Debtors' estates, their creditors and other parties-in-interest; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 158(a); and it appearing that notice of the Supplemental Application was good and sufficient under the particular circumstances and that no other or further notice need be given and upon the record herein; and it further appearing that the terms and conditions of CIBC's continued employment, as further described in the Supplemental Application, are reasonable and necessary, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

- 1 The Supplemental Application be, and it hereby is, approved;
- 2 Pursuant to Section 1103(a) of the Bankruptcy Code and the May 24, 2004 Order appointing David T. Austern as the Future Claimants' Representative [Doc. No. 5645], the Future Claimants' Representative be, and he hereby is, authorized to extend the terms of employment of CIBC as his financial advisor effective as of December 1, 2004, upon the terms, and to perform the services, set forth in the Supplemental Application, so long as David T. Austern serves as the legal representative for individuals who may assert asbestos-related claims and/or demands in the future against the Debtors;
- 3 CIBC shall be compensated in accordance with the terms of the engagement agreement between the Future Claimants' Representative and CIBC, attached to the Supplemental Application as Exhibit 1, and as modified by the supplemental engagement agreement between the Future Claimants' Representative and CIBC, attached to the Supplemental Application as Exhibit 2, and Section 328(a) of the Bankruptcy Code, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and as may be fixed by order of this Court, including the Administrative Compensation Order(s) entered in these cases; and
- 4 The fees and expenses of CIBC allowed by the Court shall be administrative expenses of the Debtors' estates.

Dated: March 14, 2005

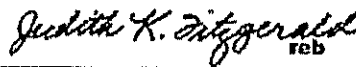

The Honorable Judith K. Fitzgerald
United States Bankruptcy Judge

EXHIBIT E

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	Case No. 01-1139 (JKE)
W.R. GRACE & CO., <u>et al.</u>)	(Jointly Administered)
)	
Debtors.)	RE DN 8481

6/27/05 Agenda Item 2

**ORDER AUTHORIZING DAVID T. AUSTERN,
FUTURE CLAIMANTS' REPRESENTATIVE, TO
EXTEND TERMS OF EMPLOYMENT OF
CIBC WORLD MARKETS CORP. AS FINANCIAL ADVISOR**

Upon the second supplemental application (the "Second Supplemental Application") of David T. Austern, Future Claimants' Representative (the "Future Claimants' Representative") in the above-captioned chapter 11 cases of W.R. Grace and its affiliates (collectively, the "Debtors"), seeking entry of an Order under Section 1103(a) of the Bankruptcy Code authorizing the Future Claimants' Representative to extend the terms relating to the fee arrangement of CIBC World Markets Corp. ("CIBC") as his financial advisor effective as of June 1, 2005; and the Court having reviewed the Second Supplemental Application; and the Court being satisfied that CIBC neither holds nor represents any interest adverse to the Future Claimants' Representative on the matters upon which CIBC is to be engaged; and it appearing that the relief requested is in the best interests of the Future Claimants' Representative and the Debtors' estates, their creditors and other parties-in-interest; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 158(a); and it appearing that notice of the Second Supplemental Application was good and sufficient under the particular circumstances and that no other or further notice need be

given and upon the record herein; and it further appearing that the terms relating to the fee arrangement and conditions of CIBC's continued employment, as further described in the Second Supplemental Application, are reasonable and necessary; it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Second Supplemental Application be, and it hereby is, approved in all respects;
2. Pursuant to Section 1103(a) of the Bankruptcy Code and the May 24, 2004 Order appointing David T. Austern as the Future Claimants' Representative [Doc. No. 5645], the Future Claimants' Representative be, and he hereby is, authorized to extend the terms relating to the fee arrangement with CIBC as his financial advisor effective as of June 1, 2005 for an additional one (1) year period through and including June 1, 2006, for the purpose of providing services as set forth in the Second Supplemental Application, so long as David T. Austern serves as the legal representative for individuals who may assert asbestos-related claims and/or demands in the future against the Debtors;
3. The terms of the Second Supplement Engagement Agreement be, and hereby are, approved in all respects;
4. CIBC shall be compensated in accordance with the terms of the Engagement Agreement, First Supplemental Engagement Agreement, and the Second Supplemental Engagement Agreement between the Future Claimants' Representative and CIBC, and Section 328(a) of the Bankruptcy Code, subject to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and as may be fixed by order of this Court, including the Administrative Compensation Order entered in these cases;

5. The Monthly Fees paid to CIBC pursuant to the terms of the Engagement Agreement, as modified by the First Supplemental Engagement Agreement, and as further modified by the Second Supplemental Engagement Agreement shall be subject to the standard review provided in Section 328(a) of the Bankruptcy Code, and are not subject to any other standard of review under Section 330 of the Bankruptcy Code or otherwise, provided, however, that the Future Claimants' Representative shall, on a monthly basis, review the time records of CIBC and confer with CIBC whether any adjustment shall be made in the Monthly Fees provided in the Second Supplemental Engagement Agreement based on CIBC's activity level for such month;

6. The fees and expenses of CIBC allowed by the Court shall be administrative expenses of the Debtors' estates;

7. Neither the Future Claimants' Representative nor any of his advisors or counsel shall be liable for the fees payable to CIBC under the Second Supplemental Engagement Agreement; and

8. This Court shall retain exclusive jurisdiction to construe and enforce the terms of the Second Supplemental Engagement Agreement, and this Order.

9. Nothing in this order authorizes, approves or affects liability for transfers that are or may be avoidable under 11 U.S.C. §§ 544-550 inclusive.

Dated: June 27, 2005

Judith K. Fitzgerald
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The Honorable Judith K. Fitzgerald
United States Bankruptcy Judge